



Level 1 • Foundations



About the Course

This one day course will launch you into the powerful and increasingly in demand world of data analysis and visualisation using Power BI.

By day's end you'll be confidently and independently using Power BI.

Course Prerequisites

Attained Excel Intermediate level or skilled in using Pivot Tables, Filtering, Sorting and Charts

Course Objectives

To equip users with the key fundamental skills required for using Power BI to acquire and transform data, enhance the data for analysis and produce reports and dashboards.

Course Name: Power BI Foundations
Delivery Mode: Instructor Led Classroom
Level: Beginner
Time: 9:30am to 4:30pm
Class Size: 10 persons, average 6

Price: See our [website](#) for current pricing
Cancellation Fee: Nil, full refund*
Concessions: 30% Discount for Job Seekers, Seniors, Health Care Card Holders*

Email Support: 12 months from course date*
Free Resit: 9 months*
Certificate: Quality colour printed
Training Manual: Hardcopy (+170 pages), plus quick reference guides, cheat sheets and quick start templates

Our Computers: Dual screen PC/Mac or BYO

Venue: Comdex Training Centre
Location: 157A Commercial Rd. South Yarra
Public Transport: Tram, Train, Bus to our doorstep
Car Parking: Commercial Undercover
Refreshments: Complimentary – all day

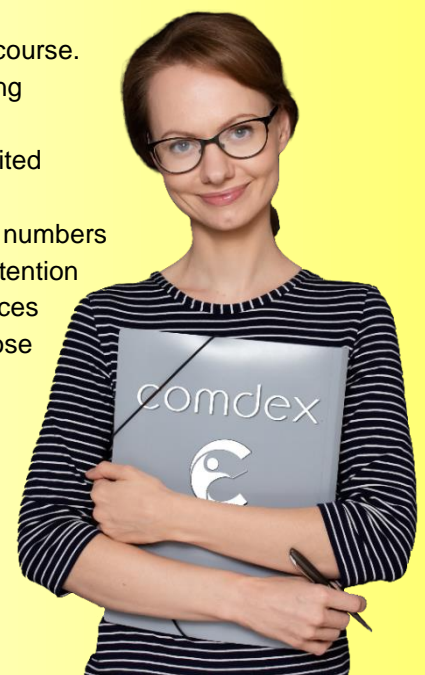
Course Content Overview

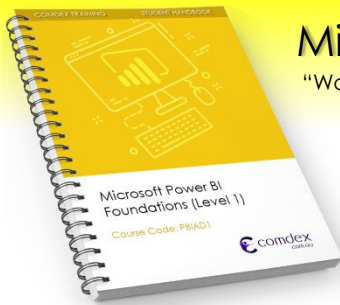
- Learn how you can leverage Power BI to easily build reports and dashboards with interactive visualizations
- see how other organisations have used this solution to drive business results with actionable insights.
- Experience how data mining, modelling, analysis, and visualization services are all at your disposal when integrating Microsoft Power BI with other systems
- Get and transform your data
- Create powerful, automatically updated interactive visuals
- Deliver dashboards with automated alerts to drive action

See the full course content on the reverse side ⇨

- ✓ Fast track one-day course. Train today, get going tomorrow
- ✓ Face to face accredited instructors
- ✓ Capped small class numbers ensures personal attention
- ✓ Unparalleled resources
- ✓ Centrally located close to the CBD
- ✓ First class facilities
- ✓ Relaxed informal atmosphere

*Please refer to our website for full details and T&Cs.





Microsoft Power BI • Course Content

Course Code: PBIAD

“World class training in a one-day class”



Lesson 1: Getting Started

TOPIC A: An Introduction to Power BI

What is Power BI?
The Building Blocks of Power BI
The Power BI Desktop Interface
Important Information About Power BI Updates
Activity 1-1: An Introduction to Power BI

TOPIC B: Working with Power BI Desktop Files

Opening Files
Saving Files
Creating a New File
Publishing to the Power BI Web App
Activity 1-2: Working with Power BI Desktop Files

TOPIC C: Connecting to Data Sources with Power BI Desktop

Connecting to an Excel Workbook
Connecting to an Access Database
Viewing All Connection Options
Creating a Manual Dataset
Managing Data Sources
Activity 1-3: Connecting to Data Sources with Power BI Desktop

TOPIC D: Creating a Report with Visualizations

Using the Visualizations Pane
Using the Fields Pane
Creating a Visualization
Interacting with Visualizations
Changing the Visualization Type
Moving and Resizing Visualizations
Activity 1-4: Creating a Report with Visualizations

TOPIC E: Doing More with Visualizations

Formatting Visualizations
Viewing Visualization Data
Using Focus Mode and Spotlight
Removing a Visualization
Activity 1-5: Doing More with Visualizations
Summary
Review Questions

Lesson 2: Working with Data

TOPIC A: Transforming and Sanitizing Data

Using Data View
Cleaning Irregularly Formatted Data
Managing Columns
Sorting Table Data
Activity 2-1: Transforming and Sanitizing Data

TOPIC B: Using the Query Editor

Opening the Query Editor
The Query Editor Interface
Using the Query Settings Pane
Using Merge Queries
Using Append Queries
Activity 2-2: Using the Query Editor

TOPIC C: Data Modeling

What is DAX?
Creating a New Table
Creating a New Calculated Column
Creating a New Measure
Activity 2-3: Data Modeling

TOPIC D: Managing Relationships

Using the Relationships View
Creating Relationships
Editing Relationships
Deleting Relationships
Using the Manage Relationships Dialog
Activity 2-4: Managing Relationships
Summary
Review Questions

Lesson 3: Working with Reports & Visualizations

TOPIC A: Managing Report Pages

Navigating Through Pages
Showing and Hiding Pages
Adding Pages
Deleting Pages
Renaming Pages
Changing Page Order
Activity 3-1: Managing Report Pages

TOPIC B: Changing Report View Options

Setting Page View Options
Customizing Your View
Using Phone vs. Desktop Layout
Activity 3-2: Changing Report View Options

TOPIC C: Working with Visualizations

Understanding Drillthrough Options
Changing Category and Summarization Options
Arranging Visualizations
Editing Interactions
About Custom Visualizations
Activity 3-3: Working with Visualizations

TOPIC D: Adding Static Objects to a Report

Inserting Pictures
Inserting Text Boxes
Inserting Shapes
Working with Static Objects
Activity 3-4: Adding Static Objects to a Report
Summary
Review Questions

Lesson 4: A Closer Look at Visualizations

TOPIC A: Matrixes, Tables, and Charts

Creating a Table
Creating a Matrix
Overview of Chart Types
Creating Charts
Activity 4-1: Matrixes, Tables, and Charts

TOPIC B: Maps

Creating a Treemap
Creating a Bubble Map
Creating a Filled Map
Activity 4-2: Maps

TOPIC C: Cards, Gauges, and KPIs

Creating a Card
Creating a Gauge
Creating a KPI
Activity 4-3: Cards, Gauges, and KPIs

TOPIC D: Slicers

Creating a Slicer
Using Slicers
Customizing Slicer Display
Changing Slicer Mode
Changing Slicer Orientation
Activity 4-4: Slicers
Summary & Review Questions

Lesson 5: Introduction to the Power BI Web App

TOPIC A: Getting Started

Opening the Power BI Web App
The Web App Interface
Web App Building Blocks
Key Differences
Activity 5-1: Getting Started

TOPIC B: Connecting to Data Sources with the Power BI Web App

Connecting to Local Data
Connecting to Live Data
Connecting to Content Packs
Connecting to Samples
Activity 5-2: Connecting to Data Sources with the Power BI App

TOPIC C: Using Workspaces, Dashboards, and Reports

Viewing and Managing Power BI Content
Viewing a Workspace
Viewing Dashboards and Reports
Managing Reports
Activity 5-3: Using Workspaces, Dashboards and Reports

TOPIC D: Creating Custom Dashboards

Creating a Dashboard
Pinning Visualizations to a Dashboard
Adding Custom Tiles
Managing Dashboards
Activity 5-4: Creating Custom Dashboards

TOPIC E: Power BI Web App Features

Using Insights
Using Q & A
Customizing Q & A Suggestions
Activity 5-5: Power BI Web App Features
Summary
Review Questions

Lesson Labs

Lesson 1
Lesson Lab 1-1
Lesson Lab 1-2
Lesson 2
Lesson Lab 2-1
Lesson Lab 2-2
Lesson 3
Lesson Lab 3-1
Lesson Lab 3-2
Lesson 4
Lesson Lab 4-1
Lesson Lab 4-2
Lesson 5
Lesson Lab 5-1
Lesson Lab 5-2

Course Wrap-Up

Keyboard Shortcut Quick Reference Sheet
Post-Course Assessment (optional)

Course Summary

Appendices
Glossary
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